

FOR IMMEDIATE RELEASE

Harbour Bridge Advisors Announces 60% Year over Year Revenue Growth

Strategic investments in quality, infrastructure and client experience pay off.

[Chatham, NJ] — Harbour Bridge Advisors today announced significant growth in 2025, reinforcing the Practice's commitment to disciplined, quality-driven expansion. The practice reported 60% year-over-year revenue growth and 47.5% asset growth, bringing total assets under management to \$1.36 Billion.

Rather than pursuing growth through broad advisor headcount expansion, Harbour Bridge Advisors focused on strengthening its foundation. The practice made a small number of strategic hires while increasing overall support resources by 25%, both internally and through remote specialists. This investment enhanced advisor capacity and improved the consistency and scalability of service delivery across the platform.

“Our growth in 2025 is the result of being intentional,” said Timothy Erday, Founder of Harbour Bridge Advisors. “We believe sustainable success comes from investing in people, infrastructure, and partnerships that allow advisors to deliver exceptional outcomes. Better support leads to better planning, better relationships, and ultimately better growth.”

The expanded support model led to measurable improvements in the quality of revenue, broader adoption of comprehensive investment and retirement planning, and deeper integration of trust, lending, and banking solutions through the practice's affiliated partner, Wells Fargo Advisors Financial Network. These enhancements also contributed to the expansion of non-producing legacy relationships, reflecting stronger client engagement and improving long-term retention.

Michael Healey, who joined Harbour Bridge Advisors in 2025 after transitioning from a traditional wirehouse environment, cited the practice's support model as a key differentiator.

“Having moved from a traditional wirehouse with limited support services to an environment where I have so many resources—who I have confidence in being able to interface directly with my customers—it has enabled me to elevate the quality of service I bring to the relationship,” said Healey. “More importantly, it has freed up my time to focus on what matters by getting more face-time with the families we support. The results are clear. Customers are happier, and the business is easier to manage and growing.”

Looking ahead, Harbour Bridge Advisors remains focused on purposeful growth, continued investment in advisor support, and maintaining an owner-operator mindset built for the long term.

For more information about Harbour Bridge Advisors, visit HarbourBridgeAdvisors.com

About Wells Fargo Advisors Financial Network

For more than 25 years, Wells Fargo Advisors Financial Network, the independent contractor business model of Wealth & Investment Management (WIM), has offered financial advisors more control, flexibility, and growth around business ownership as well as support from one of the nation's largest financial institutions. WIM provides financial products and services through various bank and brokerage affiliates of Wells Fargo & Company. Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC, Member SIPC (WFAFN), a registered broker-dealer and non-bank affiliate of Wells Fargo & Company. Any other referenced entity is a separate entity from WFAFN.

